{{p letter\_date\_insert }}

{{p address\_block\_insert}}

Dear {{party.salutation\_on\_file}}:

**{{p re\_line\_insert }}**

We act on behalf of {{cfa.pr\_active\_list}}, {{cfa.multiple\_prs|text\_merge("Personal Representative/Personal Representatives")}} of the Estate of {{deceased.name}}.

{%p if party.non\_res\_gift\_list\_tf != True and party.t\_beneficiaries.non\_residual\_financial\_gift|money\_answered %}

As stated in the Will of {{deceased.name}}, {% if addressee == “Parent 1” or addressee == “Parent 2"%}{{party.name\_on\_file}} is{% else %}you are{% endif %} entitled to {{party.t\_beneficiaries.non\_residual\_financial\_gift|money}}{% if party.t\_beneficiaries.trust\_applies\_to == “All” or party.t\_beneficiaries.trust\_applies\_to == “Non-Residual” %}{% if party.t\_beneficiaries.subject\_to\_trust != “No” %} **{{party.t\_beneficiaries.subject\_to\_trust|subject\_to\_trust}}**{% endif %}{% endif %}.

{%p endif %}

{%p if party.non\_res\_gift\_list\_tf == True and party.non\_res\_gifts\_list|length == 1 and party.t\_beneficiaries.non\_residual\_financial\_gift|money\_answered != True %}

As stated in the Will of {{deceased.name}}, {% if addressee == “Parent 1” or addressee == “Parent 2"%}{{party.name\_on\_file}} is{% else %}you are{% endif %} entitled to {% for gift in party.non\_res\_gifts\_list %}{{gift.gift}}{% endfor %}.

{%p endif %}

{%p if party.t\_beneficiaries.hotchpot %}

As of the date of death, you owed {{party.t\_beneficiaries.hotchpot|money}} to the Deceased. Your share will be adjusted to account for repayment of this debt as will be set out in the estate accounting.

{%p endif %}

{%p if party.non\_res\_gift\_list\_tf == True and party.non\_res\_gifts\_list|length > 1 %}

As stated in the Will of {{deceased.name}}, {% if addressee == “Parent 1” or addressee == “Parent 2"%}{{party.name\_on\_file}} is{% else %}you are{% endif %} entitled to:

{%p if party.t\_beneficiaries.non\_residual\_financial\_gift|money\_answered %}

1. {{party.t\_beneficiaries.non\_residual\_financial\_gift|money}}{% if party.t\_beneficiaries.trust\_applies\_to == “All” or party.t\_beneficiaries.trust\_applies\_to == “Non-residual” %}{% if party.t\_beneficiaries.subject\_to\_trust != “No” %} **{{party.t\_beneficiaries.subject\_to\_trust|subject\_to\_trust}}**{% endif %}{% endif %}

{%p endif %}

{%p for gift in party.non\_res\_gifts\_list %}

1. {{gift.gift}}

{%p endfor %}

{%p endif %}

{%p if party.non\_res\_gift\_list\_tf == True and party.non\_res\_gifts\_list|length == 1 and party.t\_beneficiaries.non\_residual\_financial\_gift|money\_answered %}

As stated in the Will of {{deceased.name}}, {% if addressee == “Parent 1” or addressee == “Parent 2"%}{{party.name\_on\_file}} is{% else %}you are{% endif %} entitled to:

1. {{party.t\_beneficiaries.non\_residual\_financial\_gift|money}}{% if party.t\_beneficiaries.trust\_applies\_to == “All” or party.t\_beneficiaries.trust\_applies\_to == “Non-residual” %}{% if party.t\_beneficiaries.subject\_to\_trust != “No” %} **{{party.t\_beneficiaries.subject\_to\_trust|subject\_to\_trust}}**{% endif %}{% endif %}

{%p for gift in party.non\_res\_gifts\_list %}

1. {{gift.gift}}

{%p endfor %}

{%p endif %}

We enclose Surrogate Court form NC20 being a Notice to Beneficiary.

Please note that we are the lawyers for the {{cfa.multiple\_prs|text\_merge(“Personal Representative/Personal Representatives”)}}. We would be pleased to answer any questions you may have about the estate administration, but we cannot give you any legal advice concerning your interest in the estate.

Should you have any questions or concerns please do not hesitate to contact us at your convenience.

{{p letter\_closing\_insert}}